

Legal Ethics Review

for Trusts and Estates Paralegals and Lawyers

Regulation of Lawyers

The Courts

- Express Powers

- Implied Powers

The Legislature

- Separation of Powers

- Related Statutes

American Bar Association

- Model Code

- Model Rules

California Regulation of Lawyers

- Rules of Professional Conduct

- State Bar Act

- State Bar Court

- Rules of Court

Regulation of Paralegals

Types of Regulation

- Licensing

- Certification

Organizations and Paralegal Ethics

- NALA Code of Ethics

- NFPA Code of Ethics

- ABA Guidelines for the Utilization of Paralegals

California Regulation of Paralegals

- Legal Document Assistants

- Paralegals

Ethics Guide for Trusts and Estates Counsel

- Competence and Diligence

- Scope of Representation

- Conflicts of Interest

- Confidentiality

- Communication

- Diminished Capacity

- Compensation