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## TRUSTS & ESTATES PRACTICE SECTION

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**Date:**

**Tuesday, 10/17/2017**

**Time:**

**12:00 P.M. – 1:00 P.M.**

**Location:**

**San Francisco State University  
Downtown Campus  
835 Market Street, 6th Floor  
San Francisco, California**

### **Welcome to the Complex World of Fiduciaries, Trust Administrators, Agents as Durable Power of Attorneys, and Care Managers**

(1 California MCLE general credit hour will be given.)

Speaker:

## **Lori Hefner, MA, MBA, MA, CLPF**

Fiduciary, Care Manager, and Gerontologist @ Trustcare Fiduciary Services

Those of us working in the area of Wills, Estates, Probate, and Conservatorships, are amazed at the endless drama people and their families present. It certainly heightens the mayhem when you throw in complex illnesses such as cognitive impairment, dementia, losing all behavioral/moral filters, Parkinson's Disease, mental health complications, as well as illicit drugs and alcohol abuse. Ms. Hefner proposes that for all of us to support the care of our clients, provide positive outcomes, be loyal to our Fiduciary Duties, and follow the law, we all must work together and think of ourselves as a high functioning Interdisciplinary Team. Ms. Hefner will review the Aging Life Model of Care Management and the tips that strengthen Interdisciplinary Team work.

Cost: No charge to SFPA Members / No charge to SFSU Students / \$25.00 to Non-Members

Please make reservations at [www.SFPA.com](http://www.SFPA.com).

Contact *Dalia Liang Moore* at [dalia.liang@gmail.com](mailto:dalia.liang@gmail.com) if you have any questions.